INFORMATION SHEET 1/19/16 TRUSTEES MEETING

ATTACHMENT 4.4

TO: Jim Bridges, Superintendent

FOR: Board of Trustees

FROM: Mindy Maxedon, CBO

ISSUE: RGM Associates Jefferson Change Order #'s 110-113

Change orders are reviewed weekly and if accepted by the district, are signed by Jim. Once the projects are complete, RGM will prepare a summary of all change orders and show the net effect.

Jefferson Change Orders:

COR #110:
To paint the interior of the doors and the trim in Building D. This change results in a charge of $2,970.00.

COR #111:
To furnish and install (7) additional cane bolts onto latching gate leaves in order for them to be secured into the open position. This change results in a charge of $626.00.

COR #112:
To provide new concrete slab at Increment 2 expansion tank in lieu of asphalt per Instruction Bulletin #26. This change results in a charge of $3,686.00.

COR #113:
To furnish and install (30) additional wheel stops at south parking lot. This change results in a charge of $1,504.00.

The net charge from the Jefferson change order #'s listed above is $8,786.00.

Please note that all change orders are affecting our contingency. No additional budget is required for these changes. Including the items above, the total net charge for all Jefferson change orders is +$470,440.00.

Traina Gymnasium Change Orders:

There were no change orders for the Traina Gymnasium in December.

Please note that all change orders are affecting our contingency. No additional budget is required for this change. Including the items above, the total net charge for all Traina change orders is +$70,978.00.

letter

DATE: 12/15/2015

TO: Jefferson School District
1219 Whispering Wind Dr.
Tracy, CA 95377

ATTN: James Bridges

RE: Jefferson School Replacement
DSA Appl. #: 02-113192
COR #110

Dear James,

We have reviewed the contractor's pricing on COR #110 to paint the interior of the doors and the trim in Building D.

We find the pricing of $2,970.00 acceptable and recommend Board of Trustee acceptance.

District Authorization: _____
James W. Bridges

Date: 12/15/15

Thank you.

FROM: Thomas Kruse, Architect
pjhm architects
Principal

CC: Ramon Parocua, RGM
Anthony Continente, RGM
Kenneth Podany, PJHM
Kevin Kaiser, PJHM
Paulina Saucedo, PJHM
File 13

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SD// 804 Pier View Way #103 • Oceanside CA 92054 P// 760-730-5527
PJHM.CO

CHANGE ORDER REQUEST 110

Distribution to:
- OWNER ☐
- ARCHITECT ☐
- CONST. MANAGER ☐
- CONTRACTOR ☐
- FIELD ☐
- OTHER ☐

PROJECT: Jefferson Replacement Project
7500 West Linne Road
Tracy, CA 95377

TO: Nick Morrissey, PJHM Architects

Reference: RFI # ____ PCO # ____ ASI# ____
CCA # _____ CCD # ____ IB# ____

COR NUMBER: 110

DATE: December 7, 2015

PROJECT No.: JES-14-01

CONTRACT FOR: School Replacement

CONTRACT DATE: June 12, 2014

Description of work:
Paint the interior face of the exterior doors and the door and window interior trim at Building D.

1. Subcontractor Work (mark-up not to exceed 10%)
(Please attached all required backup, quantities, unit cost, etc., associated with work performed.)

1. Costs from D. Winn Painting	$ 2,800.00	
SUBTOTAL	$ 2,800.00	
Contractor mark-up on Sub work (not to exceed 5%)	$ 140.00	
TOTAL - 1		$ 2,940.00

2. Work Performed by Prime Contractor
(Please attached all required backup, quantities, unit cost, etc., associated with work performed.)

1. Material		
2. Supervision		
3. Equipment	$ -	
SUBTOTAL	$ -	
Prime Contractor OH&P (not to exceed 15%)	$ -	
TOTAL - 2		$ -
TOTAL - 1 & 2		$ 2,940.00
Bond Premium (actual rate, 1%)		$ 29.40
TOTAL PROPOSED CHANGE		**$ 2,970.00**

Extension of Contract Time Proposed 0 Days.

Prepared by:
Ramon Parocua

Date December 7, 2015

Ramon Parocua

From: Jim Bridges [jbridges@sjcoe.net]
Sent: Friday, December 04, 2015 9:00 AM
To: Ramon Parocua
Cc: Gino Elliott; Judy Novero
Subject: Re: Jefferson - Bldg D - Trim and Door Painting

Yes, please.

Jim

Sent from my iPhone

On Dec 4, 2015, at 8:34 AM, Ramon Parocua <Ramon@rgmassociates.com> wrote:

> Jim,
>
> D. Winn painting quoted **$2,800.00** to paint the interior of the doors and the trim in Building D. Do you want to move forward with this? If so, we can add it as a change order.
>
> Thanks,
>
> *Ramon Parocua*
> **RGM and Associates**
> 3230 Monument Way
> Concord, CA 94518
> (925) 586.3736 Cell
> (209) 831.9314 Jefferson Office
> (209) 831.9336 Jefferson Fax
> ramon@rgmassociates.com

letter

DATE: 12/15/2015

TO: Jefferson School District
1219 Whispering Wind Dr.
Tracy, CA 95377

ATTN: James Bridges

RE: Jefferson School Replacement
DSA Appl. #: 02-113192
COR #111

Dear James,

We have reviewed the contractor's pricing on COR #111 to furnish and install (7) additional cane bolts onto latching gate leaves in order for them to be secured into the open position.

We find the pricing of $626.00 acceptable and recommend Board of Trustee acceptance.

District Authorization: _____
James W. Bridges

Date: 12/15/15

Thank you.

FROM: Thomas Kruse, Architect
pjhm architects
Principal

CC: Ramon Parocua, RGM
Anthony Continente, RGM
Kenneth Podany, PJHM
Kevin Kaiser, PJHM
Paulina Saucedo, PJHM
File 13

pjhm·architects
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SD// 804 Pier View Way #103 • Oceanside CA 92054 P// 760-750-5527

CHANGE ORDER REQUEST 111

Distribution to:
- OWNER ☐
- ARCHITECT ☐
- CONST. MANAGER ☐
- CONTRACTOR ☐
- FIELD ☐
- OTHER ☐

PROJECT: Jefferson Replacement Project
7500 West Linne Road
Tracy, CA 95377

TO: Nick Morrissey, PJHM Architects

Reference: RFI # ____ PCO # ____ ASI# ____
CCA # _____ CCD # ____ IB# ____

COR NUMBER: 111

DATE: December 10, 2015

PROJECT No.: JES-14-01

CONTRACT FOR: School Replacement

CONTRACT DATE: June 12, 2014

Description of work:
Furnish and install seven (7) additional cane bolts onto latching gate leaves in order for them to be secured in to the open position.

1. Subcontractor Work (mark-up not to exceed 10%)
(Please attached all required backup, quantities, unit cost, etc., associated with work performed.)

1. Costs from Calco	$ 590.00	
SUBTOTAL	$ 590.00	
Contractor mark-up on Sub work (not to exceed 5%)	$ 29.50	
	TOTAL - 1	$ 619.50

2. Work Performed by Prime Contractor
(Please attached all required backup, quantities, unit cost, etc., associated with work performed.)

1. Material		
2. Supervision		
3. Equipment	$ -	
SUBTOTAL	$ -	
Prime Contractor OH&P (not to exceed 15%)	$ -	
	TOTAL - 2	$ -
	TOTAL - 1 & 2	$ 619.50
Bond Premium (actual rate, 1%)		$ 6.20
TOTAL PROPOSED CHANGE		$ 626.00

Extension of Contract Time Proposed 0 Days.

Prepared by:
Ramon Parocua

Date December 10, 2015

888-449-5081
CALCO FENCE INC.
#938341

4568 Contractors Place
Livermore, CA 94551
P: (925) 449 - 5081
F: (925) 449 - 1684

November 17, 2015

RGM Associates

Re: Jefferson School Replacement Increment #1
Change Order - Additional Cane Bolts at Gates

Attn: Gino Elliott

Supply and install 7 EA additional cane bolts onto latching gate leaves in order for them to be secured in to the open position.

Added Material Cost = $204.61
Added Foreman Labor & Labor Overhead Cost = 2 man hours @ $61.71/man hour = $123.42
Added Non-Foreman Labor & Labor Overhead Cost = 2 man hours @ $59.11/man hour = $118.22
Added Truck Cost per Caltrans Cost Code 28-36 = 2 hours @ $44.95/hour = $89.90
Subtotal = $536.15 / 10% Mark Up = $53.62
Total Deduct = $590

Matthew Hill
Public Works Estimator/Project Manager
matt@calcofenceinc.com

letter

DATE: 01/05/2016

TO: Jefferson School District
1219 Whispering Wind Dr.
Tracy, CA 95377

ATTN: James Bridges

RE: Jefferson School Replacement
DSA Appl. #: 02-113192
COR #112

Dear James,

We have reviewed the contractor's pricing on COR #112 to provide new concrete slab at Increment 2 expansion tank in lieu of asphalt per Instruction Bulletin #26.

We find the pricing of $3,686.00 acceptable and recommend Board of Trustee acceptance.

District Authorization: _____
James W. Bridges

Date: 1/5/16

Thank you.

FROM: Thomas Kruse, Architect
pjhm architects
Principal

CC: Ramon Parocua, RGM
Anthony Continente, RGM
Kenneth Podany, PJHM
Kevin Kaiser, PJHM
Paulina Saucedo, PJHM
File 13

pjhm·architects
OC: 24461 Ridge Route Drive #100 • Laguna Hills CA 92653 P: 949-496-6191
SD: 804 Pier View Way #103 • Oceanside CA 92054 P: 760-730-5527

CHANGE ORDER REQUEST 112

Distribution to:
- OWNER ☐
- ARCHITECT ☐
- CONST. MANAGER ☐
- CONTRACTOR ☐
- FIELD ☐
- OTHER ☐

PROJECT: Jefferson Replacement Project
7500 West Linne Road
Tracy, CA 95377

TO: Nick Morrissey, PJHM Architects

Reference: RFI # ___ PCO # ___ ASI# ___
CCA # ___ CCD # ___ IB# 26

COR NUMBER: 112

DATE: December 22, 2015

PROJECT No.: JES-14-01

CONTRACT FOR: School Replacement

CONTRACT DATE: June 12, 2014

Description of work:
Provide new concrete slab at Increment II expansion tank in lieu of asphalt per IB #26.

1. Subcontractor Work (mark-up not to exceed 10%)
(Please attached all required backup, quantities, unit cost, etc., associated with work performed.)

1. Costs from Greg Carpenter	$	4,475.37		
2. Asphalt Credit	$	(1,000.00)		
SUBTOTAL	$	3,475.37		
Contractor mark-up on Sub work (not to exceed 5%)	$	173.77		
		TOTAL - 1	$	3,649.14

2. Work Performed by Prime Contractor
(Please attached all required backup, quantities, unit cost, etc., associated with work performed.)

1. Material				
2. Supervision				
3. Equipment	$	-		
SUBTOTAL	$	-		
Prime Contractor OH&P (not to exceed 15%)	$	-		
		TOTAL - 2	$	-
		TOTAL - 1 & 2	$	3,649.14
Bond Premium (actual rate, 1%)			$	36.49
		TOTAL PROPOSED CHANGE	$	3,686.00

Extension of Contract Time Proposed 0 Days.

Prepared by:
Ramon Parocua

Date December 22, 2015

GREG CARPENTER CONCRETE, INC

Jefferson School

RGM and Associates

Change Order Request (14.029) CRA # 7 Date: 12/11/15 Reference: IB#26 Description: Concrete Pad below the expansion tank.

Description	QTY	Unit	Labor Rate	Labor Extension	Material Rate	Material Extension	Equipment Rate	Equipment Extension	Subs Rate	Subs Extension	Total Cost
Foreman (five percent of labor $)				$ -							$ 147.00
				$ -		$ -		$ -		$ -	$ -
Form	8	hrs	$ 73.50	$ 588.00		$ -		$ -		$ -	$ 588.00
Pour	24	hrs	$ 73.50	$ 1,764.00		$ -		$ -		$ -	$ 1,764.00
Georgia Buggy	1	ea		$ -		$ -	$ 250.00	$ 250.00		$ -	$ 250.00
Material	38	lf		$ -	$ 2.50	$ 95.00		$ -		$ -	$ 95.00
Concrete	4	CY		$ -	$ 101.07	$ 404.28		$ -		$ -	$ 404.28
Cure	230	sf		$ -	$ 0.15	$ 34.50		$ -		$ -	$ 34.50
Fiber Expansion Material	50	LF		$ -	$ 2.00	$ 100.00		$ -		$ -	$ 100.00
Strip/Cleanup	8	hrs	$ 73.50	$ 588.00		$ -		$ -		$ -	$ 588.00
				$ -		$ -		$ -		$ -	$ -
				$ -		$ -		$ -		$ -	$ -
						$ -		$ -		$ -	$ -
				$ -		$ -		$ -		$ -	$ -
				$ -		$ -		$ -		$ -	$ -
				$ -		$ -		$ -		$ -	$ -
				$ -		$ -		$ -		$ -	$ -
				$ -		$ -		$ -		$ -	$ -
				$ -		$ -		$ -		$ -	$ -
				$ -		$ -		$ -		$ -	$ -
				$ -		$ -		$ -		$ -	$ -
				$ -		$ -		$ -		$ -	$ -
			Total Labor	$ 2,940.00	Total Mat.	$ 633.78	Total Eq.	$ 250.00	Total Subs	$ -	

NOTES & QUALIFICATIONS:
EXCLUDES SEALANT

DEDUCTIVE CHANGE	
ADDED CHANGE	

SUBTOTAL	3,970.78
TAX	53.87
SUBTOTAL	4,024.65
OHP	402.47
SUBTOTAL	4,427.12
BOND	48.26
TOTAL	4,475.37

instruction bulletin

INSTRUCTION BULLETIN NO: 26

DATE: 12/11/2015

TO: RGM and Associates
3230 Monument Way
Concord, CA 94518

ATTN: Anthony Continente

RE: JSD Jefferson School Replacement
A.#02-113192 / File #39-39

DISCIPLINE(S): ARCHITECTURAL

DESCRIPTION: See attached detail for concrete slab at expansion tank.

Please contact PJHM with any questions or concerns.

- ☒ Please note attached sheets: ASK-1
- ☒ This information is intended to clarify plans or specifications.
- ☐ Submit quotations to job inspector for verification of quantities by signature.
- ☐ Submit fully itemized charges and/or credits, showing net totals prior to proceeding.
- ☐ Verify there shall be no change in cost.
- ☐ This change order is effective now, pending formal change order approval.

FROM: Thomas Kruse, Architect
Principal

CC: Jim Bridges, JSD
Kenneth Podany, PJHM
Kevin Kaiser, PJHM
Charles Walker, IOR
File 12

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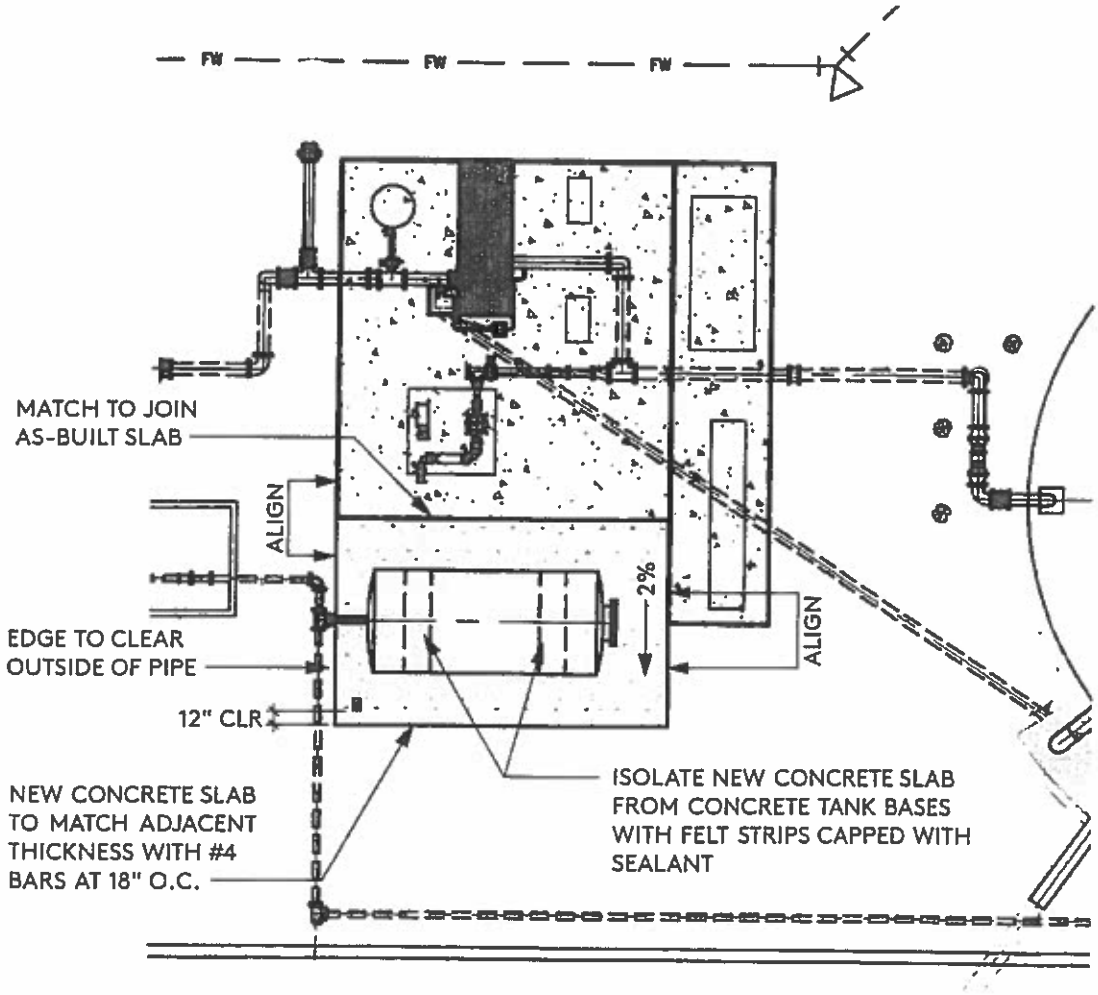
SD: 804 Pier View Way #103 • Oceanside CA 92054 P: 760-730-5527



LICENSED ARCHITECT
KENNETH J. PODANI
NO. C28889
REN. 3/17
STATE OF CALIFORNIA

pjhm architects

JEFFERSON REPLACEMENT SCHOOL

JEFFERSON SCHOOL DISTRICT

NEW CONCRETE SLAB

IB-26

ASK-1

OC: 24461 Ridge Route Drive #110, Laguna Hills, CA 92653 • p: 949.496.6191 • SD: 804 Pier View Way #103, Oceanside, CA 92054 • p: 760.730.5527 • www.pjhm.com

letter

DATE: 01/12/2016

TO: Jefferson School District
1219 Whispering Wind Dr.
Tracy, CA 95377

ATTN: James Bridges

RE: Jefferson School Replacement
DSA Appl. #: 02-113192
COR #113

Dear James,

We have reviewed the contractor's pricing on COR #113 to furnish and install (30) additional wheel stops at south parking lot.

We find the pricing of $1,504.00 acceptable and recommend Board of Trustee acceptance.

District Authorization: _____
James W. Bridges

Date: 1/7/16

Thank you.

FROM: Thomas Kruse, Architect
pjhm architects
Principal

CC: Ramon Parocua, RGM
Anthony Continente, RGM
Kenneth Podany, PJHM
Kevin Kaiser, PJHM
Paulina Saucedo, PJHM
File 13

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SD: 804 Pier View Way #103 • Oceanside CA 92054 P: 760-730-5527

CHANGE ORDER REQUEST 113

Distribution to:
- OWNER ☐
- ARCHITECT ☐
- CONST. MANAGER ☐
- CONTRACTOR ☐
- FIELD ☐
- OTHER ☐

PROJECT: Jefferson Replacement Project
7500 West Linne Road
Tracy, CA 95377

TO: Nick Morrissey, PJHM Architects

Reference: RFI # ____ PCO # ____ ASI# ____
CCA # ____ CCD # ____ IB# ____

COR NUMBER: 113

DATE: January 5, 2016

PROJECT No.: JES-14-01

CONTRACT FOR: School Replacement

CONTRACT DATE: June 12, 2014

Description of work:
Furnish and Install 30 additional bumpers (wheel stops) at south parking lot.

1. Subcontractor Work (mark-up not to exceed 10%)
(Please attached all required backup, quantities, unit cost, etc., associated with work performed.)

1. Costs from AM Stephens	$ 1,417.50	
SUBTOTAL	$ 1,417.50	
Contractor mark-up on Sub work (not to exceed 5%)	$ 70.88	
TOTAL - 1		$ 1,488.38

2. Work Performed by Prime Contractor
(Please attached all required backup, quantities, unit cost, etc., associated with work performed.)

1. Material		
2. Supervision		
3. Equipment	$ -	
SUBTOTAL	$ -	
Prime Contractor OH&P (not to exceed 15%)	$ -	
TOTAL - 2		$ -
TOTAL - 1 & 2		$ 1,488.38
Bond Premium (actual rate, 1%)		$ 14.88
TOTAL PROPOSED CHANGE		$ 1,504.00

Extension of Contract Time Proposed 0 Days.

Prepared by:
Ramon Parocua

Date January 5, 2016

Mailing Address
P.O. Box [illegible]
Lodi, CA 95241

Physical Address
1717 S. Stockton St
Lodi, CA 95240

AMStephens

CONSTRUCTION CO., INC.

Lodi [illegible]
FAX [illegible]
www.amstephens.net

REQUEST FOR CHANGE ORDER

COMPANY: RGM

ATTN: Gino

JOB: Jefferson

FAX#:

AMS R.F.C.O. #21

DATE: 12/31/2015

PLEASE REVIEW THE FOLLOWING:

	AMOUNT
Install 30 additional bumpers while crews are already onsite	
Centerline	$ 1,350.00
AMS 5% Mark Up	$ 67.50

TOTAL ADD TO CONTRACT: $ 1,417.50

PLEASE SEE ATTACHED SHEETS FOR DETAILED INFORMATION

RESPECTFULLY,

Greg Stephens
A.M. STEPHENS CONSTRUCTION

_____ ACCEPTED
_____ NOT ACCEPTED

_____
SIGNATURE OF AUTHORIZED REPRESENTATIVE

PLEASE RETURN ASAP